Debtor's Certification of Completion of Instructional Course Concerning Personal Financial Management (Official Form B23)

******These instructions do not cover the filing of the Pre-Petition Credit Counseling Certificate. Refer to separate instructions so titled.

- ****** The Certification of Financial Management Instructional Course (Form B23) does not require a cover sheet, cover letter or any other documentation to be included in the PDF to be filed on the court's docket. If, however, the course provider furnished a document attesting to the completion of the personal financial management instructional course, a copy of that document may be included in the PDF.
- ******The Certification of Financial Management Instructional Course (Form B23) must not be made part of any other filing -- including the Voluntary Petition or the Pre-Petition Credit Counseling Certificate -- and must be filed separately using the instructions below.
 - STEP 1 Click the <u>Bankruptcy</u> hyperlink on the CM/ECF Main Menu. (See Figure 1)



STEP 2 The **BANKRUPTCY EVENTS** screen displays. (See Figure 2)

| 5 ECF | Bankruptcy | Adversary | Query | Reports | Utilities | Logout |
|--|------------|-----------|-------|---------|-----------|--------|
| Bankruptcy Events | | | | | | |
| Open a BK Case | | | | | | |
| Answer/Response Appeal Claim Actions Creditor Maintenance File Claims Judge/Trustee Assignment Motions/Applications Notices Other Plan Case Upload | | | | | | |

Figure 2

- Click the <u>Other</u> hyperlink.
- **STEP 3** Enter the case number in YY-NNNNN format in the **Case Number** screen and click **NEXT**. (See Figure 3)

| ECF | Bankruptcy | • | Adversary | • | Query | • | Reports | • | Utilities | • | Logout |
|---------------|--------------------------|----------|-----------|---|-------|---|---------|---|-----------|---|--------|
| Miscellaneous | | | | | | | | | | | |
| Case Number | | | | | | | | | | | |
| 05-10032 | 9-12345, 1:99-bk-12345 o | r 1-99-b | ok-12345 | | | | | | | | |
| Next Clear | | | | | | | | | | | |
| Figure 3 | | | | | | | | | | | |

STEP 4 The **DOCUMENT SELECTION** screen is displayed. (See Figure 4)

| SECF | Bankruptcy | • | Adversary | • | Query | • | Reports | • | Utilities | • | Logout |
|--|------------|---|-----------|---|-------|---|---------|---|-----------|---|--------|
| Miscellaneous | | | | | | | | | | | |
| 05-10032-reg Rhonda Stanley | Y | | | | | | | | | | |
| Exhibit | | | | | | | | | | | |
| Exhibit and Witness List | | | | | | | | | | | |
| Exigent Circumstances re: Credit Co Expenses Re: EVPS | unseling | | | | | | | | | | |
| Financial Management Course | | | | | | | | | | | |
| Intent to Cure Default | | | | | | | | | | | |
| Interrogatories Involuntary Petition (Chapter 11) for a | attorneys | | | | | | | | | | |
| | | | | | | | | | | | |
| Next Clear | | | | | | | | | | | |

Figure 4

- Scroll the box and select **Financial Management Course**.
 - **NOTE**: To locate your event quickly, type the first letter of the entry (*F* for Financial) and the highlight bar will immediately select the first event beginning with F.
- Click **NEXT**.
- **STEP 5** The attorney **JOINT FILING** screen will then be displayed. (See Figure 5)

| ∂ECF | Bankruptcy | • | Adversary | Query | Reports | • | Utilities | • | Logout |
|-----------------------------|-------------|---|-----------|-------|---------|---|-----------|---|--------|
| Miscellaneous: | | | | | | | | | |
| 05-10032-reg Rhonda | Stanley | | | | | | | | |
| | | | | | | | | | |
| □ Joint filing with other a | ttorney(s). | | | | | | | | |
| | | | | | | | | | |
| Next Clear | | | | | | | | | |
| Figure 5 | | | | | | | | | |

- This screen is used only if another attorney is joining in a filing. If you are the only attorney filing this document, skip this screen.
- Click **NEXT**.

STEP 6 The **PARTY SELECTION** screen will be presented listing all the participants presently on this case. (See Figure 6)

| ₹ECF | Bankruptcy | • | Adversary | • | Query | • | Reports | • | Utilities | • | Logout |
|---|--------------|----------------|-------------|---|-------|---|---------|---|-----------|---|--------|
| Miscellaneous: 05-10032-reg Rhonda Star | <u>nley</u> | | | | | | | | | | |
| Select the Party: Allin, Kathleen [Trustee] (T) Boyer, R. David [Trustee] Gargula, Nancy J. [U.S. Trustee] Stanley, Rhonda [Debtor] | Add/Create 1 | <u>New P</u> a | <u>arty</u> | | | | | | | | |
| (T) indicates a terminated party | | | | | | | | | | | |
| Next Clear | | | | | | | | | | | |
| Figure 6 | | | | | | | | | | | |

- Locate and select the debtor(s) in the Party Selection window. Click NEXT to continue.
- STEP 7 The PDF DOCUMENT SELECTION screen displays. (See Figure 7a)

| ECF | Bankruptcy | • | Adversary | • | Query | • | Reports | • | Utilities | • | Logout |
|------------------------------|-----------------|--------|-----------|---|-------|---|---------|---|-----------|---|--------|
| Miscellaneous: | | | | | | | | | | | |
| 05-10032-reg Rhonda Sta | <u>inley</u> | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| Select the pdf document (for | example: C:\199 | 9cv501 | -21.pdf). | | | | | | | | |
| Filename | | | | | | | | | | | |
| | Browse | | | | | | | | | | |
| Attachments to Document: | 💿 No 🔿 Yes | | | | | | | | | | |
| | | | | | | | | | | | |
| Next Clear | | | | | | | | | | | |

Figure 7a

 Click Browse, then navigate to the directory where the appropriate PDF file is located. To make certain you are about to associate the correct PDF file for this entry, right click on the filename with your mouse and select **Open**. (See Figure 7b)



Figure 7b

- This will launch the Adobe Acrobat Reader which will display the contents of the imaged document. Verify that the document is correct.
- Close or minimize the Adobe application and if that is the correct file, click **Open** on the **FILE UPLOAD** dialogue box. (See Figure 7c)



Figure 7c

• Click **NEXT**.

STEP 8 The **Certificate of Service** screen will display with a text box to indicate whether the certificate is being filed with or without certificate of service. (See Figure 8)

| 5 ECF | Bankruptcy | • | Adversary | • | Query | • | Reports | • | Utilities | • | Logout |
|-----------------------------|-------------|---|-----------|---|-------|---|---------|---|-----------|---|--------|
| Miscellaneous: | | | | | | | | | | | |
| 05-10032-reg Rhonda Stanle | У | | | | | | | | | | |
| With or Without Certificate | of Service? | | | | | | | | | | |
| Next Clear | | | | | | | | | | | |
| Figure 8 | | | | | | | | | | | |

- Insert the appropriate response ("With" or "Without") and click
 NEXT to continue.
- **STEP 9** The **Modify Text** screen will display. (See Figure 9)

| ਰ ECF | Bankruptcy | • | Adversary | Query | | Reports | • | Utilities | • | Logout |
|---------------------------|------------------|-----|-----------|---------|------|-----------|-----|-----------|---|--------|
| Miscellaneous: | | | | | | | | | | |
| 05-10032-reg Rhonda Stan | ley | | | | | | | | | |
| | | | | | | | | | | |
| Docket Text: Modify as Ap | opropriate. | | | | | | | | | |
| Financial Management | Course Certifica | ate | | Filed b | y De | btor Rhor | ıda | | | |
| Stanley (Miller, William | 1) | | | | | | | | | |
| Next Clear | | | | | | | | | | |
| | | | | | | | | | | |

Figure 9

 An empty text box is presented for use if additional wording is necessary. This filing does not require additional text for entering on the court's docket. Click **NEXT** to continue. **STEP 10** The **Final Docket Text** screen will appear. (See Figure 10)

| BECF | Bankruptcy | • | Adversary | • | Query | • | Reports | • | Utilities | • | Logout |
|------------------------------------|---------------|---------|--------------|------|----------|------|------------|--------|-----------|---|--------|
| Miscellaneous: | | | | | | | | | | | |
| 05-10032-reg Rhonda Stanley | | | | | | | | | | | |
| | | | | | | | | | | | |
| Docket Text: Final Text | | | | | | | | | | | |
| Financial Management (William) | Course Cert | ificate | e Filed by D | ebto | r Rhon | da S | stanley (N | Ailler | ; | | |
| | | | | | | | | | | | |
| Attention!! Submitting this s | creen commi | ts this | transaction. | You | will hav | e no | further op | porti | inity | | |
| to modify this submission if | you continue. | | | | | | | | | | |
| Next Clear | | | | | | | | | | | |
| Figure 10 | | | | | | | | | | | |

Verify the final docket text. Read the warning message and proceed.

- If correct, click **NEXT**.
- If the final docket text is incorrect:
 - Click the browser **Back** button to find the errors(s) and proceed with the event.
 - To abort or restart the transaction (at any time), click the **Bankruptcy** hyperlink on the **Menu Bar**.
- **STEP 11** The Notice of Electronic Filing screen displays. (See Figure 11)

| ECF | ankruptcy • | Adversary | • Qu | uery • | Reports | • UI | tilities • | Logout |
|--|--|--|-------------------------------|--------------------|-----------|----------|-------------|---------|
| | | U.S. Bank | ruptcy C | Court | | | | |
| | Norther | rn District of I | Indiana (| (Test Data | abase) | | | |
| Notice of Electronic Filing | | | | | | | | |
| The following transaction was recCase Name:Rhonda StaCase Number:05-10032-reDocument Number:28 | ceived from Miller mley 2g | , William entere | ed on 2/6 | 5/2006 at 10 |):54 AM C | ST and f | filed on 2/ | /6/2006 |
| Docket Text: | | | | | | | | |
| Financial Management Course Ce | ertificate Filed by I | Debtor Rhonda | a Stanley | (Miller, W | illiam) | | | |
| The following document(s) are as | ssociated with this | transaction: | | | | | | |
| Document description:Main Do Original filename:G:\generic ple Electronic document Stamp: [STAMP bkecfStamp_ID=10068 0adde424ec74d23956a7207fc31d f5ceb95b6cc8209f2986364476633 05-10032-reg Notice will be elec R. David Boyer rms@hbbwlaw 05-10032-reg Notice will not be | cument eading.pdf 06559 [Date=2/6/2 e6bde95f4ed7662 10073ae3545d431 ectronically mail v.com, e electronically r | 2006] [FileNun 4accc5824241; 612457e75675; ed to: nailed to: | nber=534 a4ef8218 aab]] | 46-0] [f2b8f57 | | | | |
| Steven J. Glaser 116 E. Berry, Suite 1900 Fort Wayne, IN 46802 William Miller 123 S. Main Street PO Box 200 South Bend, IN 46601 | | | | | | | | |
| Figure 11 | | | | | | | | |

CM/ECF Attorney